

ESTATE TAX STATEMENT
COMPREHENSIVE ANALYSIS

Current Condition Date: Dec 31, 2016	Matthew Predeceasing Tammy		Tammy Predeceasing Matthew	
	Matthew's Estate	Tammy's Estate	Tammy's Estate	Matthew's Estate
Under Simple Will				
Individually Held Assets	212,965	164,565	164,565	212,965
Share from Joint Assets	915,472	1,830,944	915,472	1,830,944
Life Insurance Proceeds	600,000	350,000	350,000	600,000
Assets Received from Spouse	0	812,965	0	514,565
Gross Estate	1,728,437	3,158,474	1,430,037	3,158,474
Joint Liabilities	167,988	335,976	167,988	335,976
Adjusted Gross Estate	1,560,449	2,822,498	1,262,049	2,822,498
Marital Deduction	1,560,449	0	1,262,049	0
Taxable Estate	0	2,822,498	0	2,822,498
Total Taxable Amount	0	2,822,498	0	2,822,498
Fed Tax Before Credit	0	1,074,799	0	1,074,799
Unified Tax Credit	0	1,074,799	0	1,074,799
Combined Tax		0		0